

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

---

In re:	)	) Chapter 11
SUNPOWER CORPORATION, <i>et al.</i> , <sup>1</sup>	)	) Case No. 24-11649 (CTG)
Debtors.	)	) (Jointly Administered)
	)	) Interim Relief Objection Deadline (Requested):
	)	) At the Hearing
	)	) Interim Hearing Date (Requested):
	)	) August 15, 2024 at 4:00 p.m.

---

**NOTICE OF MOTIONS AND HEARING**

PLEASE TAKE NOTICE that, on August 13, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Motion of Debtors For Entry of An Order (I) Approving Agency Agreement With Hilco Commercial Industrial, LLC Effective As of the Petition Date; (II) Authorizing the Sale of Remaining Assets Free and Clear of Liens, Claims, Interests, and Encumbrances; and (III) Granting Related Relief* (the “Liquidator Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE THAT, on August 13, 2024, the Debtors also filed the *Motion of Debtors for Entry of An Order Shortening Notice on Motion of Debtors For Entry of An Order (I) Approving Agency Agreement With Hilco Commercial Industrial, LLC Effective As of the Petition Date; (II) Authorizing the Sale of Remaining Assets Free and Clear of Liens, Claims, Interests, and Encumbrances; and (III) Granting Related Relief*(the “Motion to Shorten”),

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

pursuant to which the Debtors have requested approval of a shortened notice period and objection deadline relating to the Liquidator Motion.

PLEASE TAKE FURTHER NOTICE that, if the Court grants the relief requested in the Motion to Shorten: (i) a hearing to consider the Liquidator Motion ***on an interim basis*** will be held on **Thursday, August 15, 2024 starting at 4:00 p.m. (Eastern Daylight Time)** (the “Hearing”) before The Honorable Craig T. Goldblatt at the Court, 824 North Market Street, 3<sup>rd</sup> Floor, Courtroom 7, Wilmington, Delaware 19801, and (ii) any responses or objections to the Liquidator Motion ***being granted on an interim basis*** may be made **no later than at the Hearing**.

PLEASE TAKE FURTHER NOTICE that if the Court approves or denies, in whole or in part, the relief requested in the Motion to Shorten, parties-in-interest will receive separate notice of the Court-approved objection deadline and hearing date for the Liquidator Motion.

[*Remainder of page intentionally left blank.*]

Dated: August 13, 2024  
Wilmington, Delaware

*/s/ Jason M. Madron*

---

**RICHARDS, LAYTON & FINGER, P.A.**

Kevin Gross (DE Bar No. 209)

Mark D. Collins (DE Bar No. 2981)

Jason M. Madron (DE Bar No. 4431)

920 N. King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

Email: gross@rlf.com

collins@rlf.com

madron@rlf.com

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Zachary R. Manning (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

zach.manning@kirkland.com

- and -

Chad J. Husnick, P.C. (admitted *pro hac vice*)

Jeffrey Michalik (admitted *pro hac vice*)

Robert Jacobson (admitted *pro hac vice*)

333 West Wolf Point Plaza

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: chad.husnick@kirkland.com

jeff.michalik@kirkland.com

rob.jacobson@kirkland.com

*Proposed Co-Counsel to the Debtors and Debtors in Possession*

*Proposed Co-Counsel to the Debtors and Debtors in Possession*